



Entered on Docket  
September 29, 2006

Hon. Linda B. Riegle  
United States Bankruptcy Judge

Annette W. Jarvis, Utah Bar No. 1649  
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Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA

In re:  
USA COMMERCIAL MORTGAGE COMPANY,  
Debtor.

Case No. BK-S-06-10725 LBR  
Case No. BK-S-06-10726 LBR  
Case No. BK-S-06-10727 LBR  
Case No. BK-S-06-10728 LBR  
Case No. BK-S-06-10729 LBR

In re:  
USA CAPITAL REALTY ADVISORS, LLC,  
Debtor.

Chapter 11

In re:  
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
Debtor.

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

In re:  
USA CAPITAL FIRST TRUST DEED FUND, LLC,  
Debtor.

In re:  
USA SECURITIES, LLC,  
Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC

**ORDER GRANTING EX PARTE MOTION  
FOR ORDER SHORTENING TIME TO HEAR  
MOTION FOR ORDER SCHEDULING AN  
AUCTION FOR THE SALE OF CERTAIN  
ASSETS, APPOINTING SPCP GROUP, LLC,  
AS LEAD BIDDER, AND APPROVING BID  
PROCEDURES AND PROTECTIONS  
(AFFECTS ALL DEBTORS)**

Date: October 19, 2006  
Time: 9:30 a.m.

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1 THE COURT having considered the Ex Parte Motion of the Debtors and Debtors in  
2 possession in these cases for an order shortening time to hear Motion For Order Scheduling An  
3 Auction For The Sale of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And  
4 Approving Bid Procedures And Protections (the "Motion"), and good cause appearing, it is hereby

5 ORDERED that the hearing on the Motion will be heard before a United States  
6 Bankruptcy Judge in the Foley Federal Building, Bankruptcy, 300 Las Vegas Blvd. South,  
7 Courtroom 1, Las Vegas, NV on October 19, 2006 at the hour of 9:30 a.m.

8 For a copy of the filed Motion you may contact the Debtor's attorney, Lenard E.  
9 Schwartzer, Esq. of the Schwartzer & McPherson Law Firm at (702) 228-7590, or you may obtain  
10 a copy online through [www.bmcgroup.com/usacmc](http://www.bmcgroup.com/usacmc).

11 Submitted by:

12 /s/ Jeanette E. McPherson

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